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Assets (\$USD)	\$ 6,341,642	31-Dec-21	Currency	EUR
Type:	Gold & PM		Domicile:	Liechtenstein
Structure:	UCIT (open ended)		Inception_Date:	11-Feb-21
Performance Fee	10% of Performance (High Water Mark Basis)			
Benchmark	* Blended Benchmark			

Investment Philosophy and Objective

The Incrementum Crypto Gold Fund invests in securities with a focus on precious metals and cryptocurrencies. The strategy offers a liquid, alternative investment and combines the oldest asset classes gold and silver with the most promising, innovative cryptocurrencies. The fund is broadly positioned in precious metals and cryptocurrencies. Precious metal accounts, ETCs, gold and silver mining stocks and options are used to implement the allocation. The strategic asset allocation is one-third gold, one-third silver and one-third cryptocurrencies and is actively managed within target ranges. This UCITS fund (UCITS V) offers daily liquidity and is denominated in euro. The recommended minimum investment horizon is 5 years.

Geschäftsführer **Herr. Ronald Peter Stöferle** MBA B.Fin B.Econ MFTA CFTe CMT.stoferle@incrementum.li



Start Date
11-Feb-21

Mr. Ronald Peter Stöferle is partner of Incrementum AG and responsible for Research and Portfolio Management. At the age of 14 he bought his first share, and his fascination with the financial markets was further fuelled during the dotcom boom. He has felt this passion ever since, which is why he is happy to have found his vocation at a young age. He studied Business Administration and Finance in the USA and at the Vienna University of Economics and Business Administration, and also gained work experience at the trading desk of a bank during his studies. Upon graduation he joined the Research department of Erste Group, where he published his first “In Gold We Trust” report in 2007. Over the years, the Gold Report has proceeded to become one of the benchmark publications on gold, money, and inflation.

Since 2013 Ronald Peter has held the position as reader at scholarium in Vienna, and he also speaks at Wiener Börse Akademie (i.e. the Vienna Stock Exchange Academy). In 2014, he co-authored the book “Austrian School for Investors” and in 2019 “Die Nullzinsfalle” (The Zero Interest Rate Trap). Ronnie is married and proud father of three daughters. He likes to spend his spare time with his family, watching and playing football, running, and at classical concerts.

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www.linkedin.com/pulse/ronald-peter-stoeflerle-incrementum-gold-andrew-thake/

MBA Masters of Business Administration
 B.Fin Bachelors in Finance
 B.Econ Bachelor of Economics
 MFTA Masters of Financial Technical Analysis
 CFTe Swiss Market Technicians Association
 CMT Market Technicians Association

Geschäftsführer **Herr. Mark Justin Valek** MSc B.Fin B.Econ m.valek@incrementum.li



Start Date
11-Feb-21

Mr. Valek is partner of Incrementum AG and responsible for Portfolio Management and Research. His passion is to apply interdisciplinary thinking to investment. He is particularly fascinated with the Austrian School of Economics, monetary history, and the foreseeable paradigm shift in the monetary system. While working full time, Mark studied Business Administration at the Vienna University of Business Administration and has continuously worked in financial markets and asset management since 1999. Prior to the establishment of Incrementum AG, he was with Raiffeisen Capital Management for ten years, most recently as fund manager in the area of inflation protection and alternative investments. He gained entrepreneurial experience as co-founder of Philoro Edelmetalle GmbH.

Since Mark 2013 he has held the position as reader at scholarium in Vienna, and he also speaks at Wiener Börse Akademie (i.e. the Vienna Stock Exchange Academy). In 2014, he co-authored the book “Austrian School for Investors”. Mark is married and proud father of one son. He likes to balance his work life by playing basketball.

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 B.Fin Bachelors in Finance
 B.Econ Bachelor of Economics

Documentation

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