

www.nbiinvestments.ca/prices-and-performance/details.NBC457.html

Assets (\$USD)	\$ 19,054,174	31-Dec-22	Currency	CAD
Type:	Gold & PM		Domicile:	Canada
Structure:	Investment Trust (open ended)		Inception_Date:	27-Jul-94
Performance Fee	none			
Benchmark	85% S&P/TSX Gold Index 10% S&P/TSX Composite Silver Index			

Investment Philosophy and Objective

The Fund aims to achieve long-term growth through investment primarily in securities of companies or securities whose value is dependent upon the value of gold, silver, platinum and palladium ("Precious Metals") or strategic metals (such as rhodium, titanium, chromium, cobalt and iridium) or strategic minerals or diamonds.

Portfolio Manager **Mr. Jean-Philippe Choquette** CFA® BBA jpchoquette@fieracapital.com



Jean-Philippe Choquette is a member of the Canadian Equity Growth team and is the lead portfolio manager of the Canadian Equity Growth strategy, the Environment strategy and the Market Neutral and Long/Short Equity funds. In addition, he is a member of the firm's Management Committee. Mr. Choquette has 16 years of industry experience. He has been with the firm since its inception. Prior experience includes analyst positions at a major Canadian Investment Management firm.

Mr. Choquette graduated from the Université de Sherbrooke with a Bachelor of Business Administration (BBA), majoring in Finance. He also obtained the Chartered Financial Analyst (CFA) designation.

Start Date
03-Mar-17

Mr. Choquette has won four Lipper Awards in 2007, 2008 and 2009 for two retail funds under his management.

www.fieracapital.com/en/institutional_markets/investment_strategies/canadian_equity/growth/?_escaped_fragment_=JeanPhilippeChoquette

 <https://ca.linkedin.com/in/jean-philippe-choquette-5a13471b>

CFA® Chartered Financial Analyst CFA® Designation
BBA Bachelor of Business Administration

Portfolio Manager **Mr. Jean-François Gagnon** CFA® BBA jfgagnon@fieracapital.com



Jean-François Gagnon is a member of the Market Neutral and Long/Short Equity team and contributes to the management of the Market Neutral and Long/Short equity funds.

Mr. Gagnon has 23 years of industry experience and has been with the firm since 2009. Prior experiences include Portfolio Manager and Analyst positions at major Canadian investment management firms, including Fiera Capital from 2004 to 2006.

Mr. Gagnon graduated from HEC Montréal with a Bachelor of Business Administration (BBA), majoring in Finance. He later received the Chartered Financial Analyst (CFA) designation.

www.fieracapital.com/en/institutional-markets/our-people/investment-teams/equity-team

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CFA® Chartered Financial Analyst CFA® Designation
BBA Bachelor of Business Administration

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